

Date: _____

New Patient Intake Form

Patient Name: _____ Age: _____ DOB: _____

Parent Name: _____

Address: _____

Who referred you: _____ Phone: _____

Parent/Patient Email Address: _____

Home Phone: _____ Cell Phone: _____

Language Preference _____

Appointment Date: _____ Time: _____.

Marital Status: _____ Custody Type: ☐ Legal ☐ Physical % _____

Other parent's contact info: _____

Presenting Problem: _____

Notes: _____

Financial Responsibility

☐ Insurance ☐ Fee for Service \$ _____ Rate/ Session

Insurance Carrier: _____ Mental Health Carve out _____

Main Subscriber Name: _____ D.O.B: _____

Subscriber/Member # _____ SS# _____

Provider Line: _____

Outpatient Mental Health Benefits

Effective Date: _____

Ind. Deductible: _____

Authorization: _____

How much has been applied _____.

Co-Pay: _____.

Benefit Details:

Claims Address: _____

Reference #: _____

Patient/Guardian Signature: _____

Date: _____